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a metaverse company

A Metaverse Company

— 元 宇 宙 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1616)

CHANGE OF AUDITOR

This announcement is made by A Metaverse Company (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

RESIGNATION OF AUDITOR

The board (the “**Board**”) of the directors (the “**Director(s)**”) of the Company announces that Moore CPA Limited (“**Moore**”) has resigned as the auditor of the Company with effect from 18 June 2025, as the Company and Moore could not reach a consensus in respect of the audit fee for the year ending 31 December 2025. Moore confirmed that there are no matters in connection with its resignation as the auditor of the Company which need to be brought to the attention of the shareholders of the Company (the “**Shareholder(s)**”), except for the matters described in the Basis for qualified opinion section and Material uncertainty related to going concern section in the independent auditor’s report in the annual report of the Group for the year ended 31 December 2024.

The Board and the audit committee of the Company (the “**Audit Committee**”) confirmed that, save for the audit fee for the financial year ending 31 December 2025, there are no disagreements or unresolved matters between Moore and the Company, and there are no other matters in respect of the resignation of the auditor of the Company which should be brought to the attention of the Shareholders, except for the matters described in the Basis for qualified opinion section and Material uncertainty related to going concern section in the independent auditor’s report in the annual report of the Group for the year ended 31 December 2024.

The Board would like to take this opportunity to express its gratitude and appreciation to Moore for its professional and quality services rendered to the Company during the past years.

APPOINTMENT OF AUDITOR

The Board further announces that, with the recommendation from the Audit Committee, Asian Alliance (HK) CPA Limited (“**Asian Alliance**”), has been appointed as the new auditor of the Company with effect from 18 June 2025 to fill the casual vacancy following the resignation of Moore, and its term of office lasts until the conclusion of the next annual general meeting of the Company.

In assessing the eligibility and suitability of Asian Alliance, the Board and Audit Committee have taken into account: (i) Asian Alliance's extensive experience, industry knowledge and technical competence in providing audit work to listed companies; (ii) Asian Alliance's independence from the Group and its objectivity; (iii) Asian Alliance's resources and capabilities, including the size and structure of the proposed audit team; (iv) the proposed fee for the audit services to be rendered by Asian Alliance, which would allow the Company to meet its cost management objectives; and (v) the Guidelines for Effective Audit Committees – Selection, Appointment and Reappointment of Auditors and the Guidance Notes on Change of Auditors published by the Accounting and Financial Reporting Council.

The Board and the Audit Committee are of the view that the change of auditor would enable the Company to carry out effective cost control and reduce the overall operating expenses of the Company to better cope with the future business development of the Group and is in the interest of the Company and its Shareholders as a whole.

The Board would like to take this opportunity to express its warm welcome to Asian Alliance on its appointment as the auditor of the Company.

By order of the Board
A Metaverse Company
LIU Dong
Chairman

Beijing, the PRC, 18 June 2025

As at the date of this announcement, the Board comprises seven Directors, namely Mr. LIU Dong, Mr. LIU Zongjun, Ms. YANG Qinyan and Mr. HE Han as the executive Directors; and Mr. LAM Kai Yeung, Mr. HUANG Bo and Mr. SONG Dawei as the independent non-executive Directors.