日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/04/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Starrise Media Holdings Limited
Date Submitted	06/05/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01616</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (USD)	Authorised share capital <i>(USD)</i>
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descri	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ng month				
Increase/(decre	ease)	_				
Balance at clos	e of the mon	th _				

3. Other Classes of Shares

Stock code :	<u>N/A</u>	_Descript	ion :	<u>N/A</u>		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	g month				
Increase/(decre	ase)	_				
Balance at clos	e of the mont	:h _				

Total authorised share capital at the end of the month *(USD)* :

100,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,646,254,080			
Increase/ (decrease) during the month	0			
Balance at close of the month	1,646,254,080			

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opti	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	Novement durin	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares	Cronted	Evereiged	Concelled	lanaad		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
(/ /)						
shares						
(Note 1)						
2. N/A						
shares						
(Note 1)						
0.37/1						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
. ,		Tota	IA. (Ordina	ry shares)	N/A	
			•	ce shares)		
			•	her class)		
Total funds raised d	luring the mor	oth from everci				
of options (State cu			N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed	k			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
<u>2. N/A</u>						
(/ /)	<u> </u>	. <u> </u>				
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	<u>(' ' '</u>	,	-			
Class of shares			-			
Out a sain tion is size a			-			
EGM approval date			-			
(if applicable))				
(dd/mm/yyyy) 4. N/A	(/ /)	_			
(/ /)						
Stock code (if listed) Class of shares			-			
			_			
Subscription price			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total I	B. (Ordina	ary shares) N/A		
			(Preferen	ice shares) N/A		-
			(C)ther class) <u>N/A</u>		-

Class and description 1. 5% Convertible Bonds	le into Shares of th Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
due 2021 issued on						
28 February 2017						
	—	100,000,000	Nil	50,000,000 (Note)	Nil	320,512,82 (Note)
Stock code (if listed)	N/A	, ,				
Class of shares issuable (Note 1)	Ordinary Shares HK\$0.156 per shares					
Subscription price	(subject to adjustme					
EGM approval date	Issuance: (06/02/20					
	Extension: (08/04/20	,				
(dd/mm/yyyy))	(09/04/20	020)				
2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Stock code (if listed) Class of shares						
issuable (Note 1) _ Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ / _)					
				ary shares) $\frac{N/A}{N/A}$ ce shares) $\frac{N/A}{N/A}$ ther class) $\frac{N/A}{N/A}$		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue									
				Class of shares issuable (Note 1)				_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
				(dd/ffiffiyyyyy)					N/A	N/A
				Class of shares issuable (Note 1)				_		
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date:	(/ /	/)		
				(dd/mm/yyyy)					<u>N/A</u>	<u>N/A</u>
				Class of shares						
				issuable (Note 1)				_		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
				(dd/mm/yyyy)					<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)						
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)	N/A	N/A
4.	Bonus issue			date : (dd/mm/yyyy) EGM approval date:						

Type of Issue the month Class of shares issuable (Note 1) issue and allotment (// /) 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Class of shares repurchased (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration At price : State issue Class of shares issue and allotment (//) 8. Consideration At price : State issue Class of shares issue and allotment (//) 8. Consideration At price : State issue Class of shares issue and allotment (//) 8. Consideration At price : State issue State (Mote 1) 8. Consideration At price : State issue State (Mote 1) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) 8. Consideration At price : State issue Issue and allotment (//) Issue At price : State issue Issue and allotment (//) Issue At price : State issue Issue and allotment (//) Issue At price : State issue Issue and allotment (//) Issue At price : State issue Issue and allotment (//) Issue At price : State issue Issue and allotment							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
5. Scrip dividend At price : State currency Issue and allotment (/ /) date : (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy) 6. Repurchase of shares Class of shares		Type of Issue						the month
S. Schp dividend At price : currency								
Class of shares repurchase of shares Class of shares (Note 1) Class of shares (Note 1) Cancellation date : (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A	5.	Scrip dividend	At price :		(/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyy) Issue and allotment (/ /) (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy)							N/A	<u>N/A</u>
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency 8. Consideration (Superior At price : State () (/ /) (dd/mm/yyy) Issue and allotment (/ /) (dd/mm/yyy) EGM approval date: (/ /) ((/ /) () () () () () (
Image: State stat	6.			Cancellation date :	(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Class of shares				EGM approval date: (dd/mm/yyyy)	(/ /)		
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment date: (/ /) 8. Consideration issue At price : State currency Issue and allotment date: (/ /) EGM approval date: (/ /) Issue and allotment date: (/ /) Issue and allotment date: (/ /)							<u>N/A</u>	<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A State Class of shares issue Issue and allotment Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Image: State size size size size size size size siz	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue State currency Class of shares					(/ /)		
8. Consideration At price : State currency Issue and allotment (/ /) Buildre : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.		At price :		(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date: (dd/mm/yyyy)	(/ /)		
				,			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares — issuable (<i>Note 1</i>) Issue and allotment (/ date : (dd/mm/yyyy) EGM approval date: (/ (dd/mm/yyyy)	/) / /)	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify) At price :	State currency	Class of shares	(<u>N/A</u>	<u>N/A</u>
			(Preference	(Ordinary shares) e shares) ner class)	N/A N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(Note 2)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; and
- (vi) all the definitive documents of title have been delivered in accordance with the terms of issue.

Notes (if any):

On 12 April 2021, the Company redeemed the Convertible Bonds in the aggregate principal amount of HK\$50,000,000 held by Dragon Capital Entertainment Fund One LP.

Submitted by: Liu Dong

Title: Director (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.