

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	31/07/2018		
To: Hong Kong Exchanges a	nd Cleari	ng Limited		
Name of Issuer	Starrise	Media Holdings Limi	ted	
Date Submitted	03/08/20	018		
I. Movements in Authorised S	Share Cap	sital		
1. Ordinary Shares				
(1) Stock code : <u>01616</u>	Descr	iption : Ordinary	Shares	
		No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding	month	10,000,000,000	0.01	100,000,000
Increase/(decrease)				
Balance at close of the month		10,000,000,000	0.01	100,000,000
(2) Stock code : N/A	Descr	iption : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				

2. Preference Sh	ares					
Stock code:	N/A	Descrip	otion:	N/A		
				oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decrease	se)					
Balance at close	of the month					
3. Other Classes	of Shares					
Stock code:	N/A	Descrip	otion :	N/A		
				of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decrease	se)					
Balance at close	of the month					

Total authorised share capital at the end of the month (USD): 100,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,254,749,656			
Increase/ (decrease) during the month	0			
Balance at close of the month	1,254,749,656			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1.N/A

(/ /)
shares
(Note 1)

3.N/A

(//)
shares
(Note 1)

Total A. (Ordinary shares) N/A

Total A. (Ordinary shares) $\frac{N/A}{N/A}$ (Other class) $\frac{N/A}{N/A}$

Total funds raised during the month from exercise of options (State currency)

N/A

Warrants to Issue Shares of the Is	ssuer which are to be Lis	sted				
Description of warrants (Date of expiry - dd/mm/yyyy)			Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)	· ———					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
2.N/A	(/ /)					
	•					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.N/A						
(/ /)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.N/A						
(/ /)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(If applicable) (dd/mm/yyyy)	(/ /)					
		— Т.л.1 г) (O	nomi ahamaa\ AT/A		
		Total E		nary shares) <u>N/A</u> ence shares) <u>N/</u> A		-
				Other class) N/A		•

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. 5% Convertible Bonds due 2019 issued on 28 February 2017 300,000,000 300,000,000 HK\$ Nil Nil 405,405,405 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$0.74 per share Subscription price (subject to adjustment) EGM approval date (if applicable) 06/02/2017 (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
(/ /) shares (Note 1)	_	
2. N/A		
shares (Note 1)	-	
3. <u>N/A</u>	_	
(/ /)	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Ot	her Movements i	n Issued Share Capital				N C	N I C
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
2.	Open offer	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
		,	EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
		At price . State	Class of shares issuable (Note 1) Issue and allotment date	(//)			
3.	Placing	At price : State currency	: (dd/mm/yyyy)	(//)			
			EGM approval date: (dd/mm/yyyy)				
			(4.4			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares repurchased(<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares				
			redeemed(Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
1			(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital			Class of shares issuable (Note 1) Issue and allotment date	(/ /			
	reorganisation			: (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					rdinary sl ference sl (Other	hares	s) N/A	
					ference s	hares	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figuresunder II above ("Movements in Issu	ed Sh	are Capital").)

Remarks (if any):
Submitted by: <u>Liu Dong</u>
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.