

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	/yyyy) <b>:</b>	31/05/2018		
To: Hong Kong Exchanges ar	nd Clearing	g Limited		
Name of Issuer	Starrise M	Media Holdings Lim	ited	
Date Submitted	05/06/201	18		
I. Movements in Authorised S	hare Capit	tal		
1. Ordinary Shares				
(1) Stock code : <u>01616</u>	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding	month	10,000,000,000	0.01	100,000,000
Increase/(decrease)				
Balance at close of the month		10,000,000,000	0.01	100,000,000
(2) Stock code : N/A	Descrip	otion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code : N/A Descrip	otion: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	otion: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (USD): 100,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,254,749,656			
Increase/ (decrease) during the month	0			
Balance at close of the month	1,254,749,656			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A ( / / shares (*Note 1*) 2.N/A shares (*Note 1*) 3.N/Ashares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2.N/A	-					
	-					
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)	( / /	`				
(dd/mm/yyyy) 3.N/A	( / /	)				
311111	-					
	· ·					
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
	( / /	)				
4.N/A	<u>.</u>					
	-					
( / / )		<u> </u>				
0, 1, 1, ((01), 1)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Tota	1 B. (Ordi	nary shares) N/A	1	
				ence shares) N/A		<u>-</u>
			(	Other class) N/A	1	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. 7% Convertible Bonds \_\_due 2018 issued on 14 October 2016 200,000,000 Nil 200,000,000 Nil HK\$ 270,270,270 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$0.74 per share Subscription price (subject to adjustment) EGM approval date (if applicable) (dd/mm/yyyy)) N/A 2. 5% Convertible Bonds due 2018 issued on 28February 2017 HK\$ 300,000,000 Nil 300,000,000 Nil 405,405,405 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$0.74 per share (subject to adjustment) Subscription price EGM approval date (if applicable) 06/02/2017 (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / ) shares ( <i>Note 1</i> )		
'			
2.	N/A		
,			
,	( / / ) shares ( <i>Note 1</i> )		
3.	N/A		
	( / / ) shares ( <i>Note 1</i> )		
	Total D. (Ordinary shares)	N/A N/A	
	(Preference shares) (Other class)	N/A N/A	
	(,		

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	31		Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		·	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
		Stato	Class of shares issuable (Note 1)	( / /			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	,	N/A	N/A
3.	Placing	At price: State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	(//)			
			EGM approval date: (dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						1 1/1 1	

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Class of shares issuable	e shares of issuer which may be issued pursuant thereto as at close of the	No. of new shares of issuer issued during the month pursuant thereto						
Serip dividend	month						Type of Issue	
Class of shares   N/A								
Class of shares repurchased (Note 1)			)	( / /		AT DEICE :	Scrip dividend	5.
Class of shares repurchased(Note I)			)	( / /				
Cancellation date : ( / / )	N/A	N/A			(dd/mm/yyyy)			
Cancellation date : ( / / )								
Shares								
Class of shares redeemed(Note 1)  7. Redemption of shares (dd/mm/yyyy)  Fight approval date: (// )  Class of shares (// )  Redemption date: (// )  EGM approval date: (// )  N/A  Class of shares issuable (// )  N/A  State (Note 1)  State (Note 1)  Issue and allotment (// )  date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			)	( / /				6.
Class of shares			)	( / /				
redeemed(Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  N/A  Class of shares issuable ( / / )  (Note 1)  8. Consideration issue  At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )	N/A	N/A			, , , , , , , , , , , , , , , , , , , ,			
redeemed(Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  N/A  Class of shares issuable ( / / )  (Note 1)  8. Consideration issue  At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )								
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)								
Class of shares issuable			)	( / /	Redemption date : (dd/mm/yyyy)			7.
Class of shares issuable			)	( / /	EGM approval date:			
8. Consideration issue  At price: State currency   Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A	N/A			(dd/llill/yyyy)			
8. Consideration issue  At price: State currency   Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)								
issue At price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)			_					
(dd/mm/yyyy)			)	( / /				8.
			)	( / /				
N/A	N/A	N/A						

Type of Issue			shares of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of the month
Capital	Class of shares issuable (Note 1)  Issue and allotment	/ / )		
reorganisation	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	/ / )	N/A	N/A
			N/A	N/A
	Class of shares issuable – (Note 1)			
Other (Please specify) At price: State currency	date: (dd/mm/yyyy)	/ / )		
	EGM approval date: (dd/mm/yyyy)	/ / )	N/A	N/A
	(Prefer	linary share rence share (Other clas	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figuresunder II above ("Movements in Issu	ied Sha	are Capital").)

Remarks (if any):
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Submitted by: <u>Liu Dong</u>
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.