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Silverman Holdings Limited

銀仕來控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 1616)

PROFIT WARNING ANNOUNCEMENT

PROFIT WARNING

The Company made this announcement pursuant to the Inside Information Provisions under Part XIVA of the SFO and Rule 13.09(2)(a) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that based on the preliminary assessment of the Group's unaudited management accounts for the eleven months ended 30 November 2014, it is expected that there would be a significant deterioration in the operating results of the Group for the twelve months ended 31 December 2014 as compared to that of the corresponding period in 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

Silverman Holdings Limited (the "Company", together with its subsidiaries, the "Group") made this announcement pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules")) under Part XIVA of the Securities and Futures Ordinance (Cap. 571) (the "SFO") and Rule 13.09(2)(a) of the Listing Rules.

The board of the directors (the “Board”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that, based on preliminary assessment of the Group’s unaudited management accounts for the eleven months ended 30 November 2014, the net profit attributable to equity holders of the Company for the twelve months ended 31 December 2014 is expected to decrease by 50% to 80% compared to that of the corresponding period in 2013. Such decrease is primarily attributable to the substantial decrease of foreign exchange gain as compared with the corresponding period of 2013.

The information contained in this announcement is a preliminary assessment made by the Board based on the information currently available to the Group and such information has not yet been audited, confirmed or reviewed by the auditors nor the audit committee of the Company, and the actual results of the Group for the eleven months ended 30 November 2014 may be different from what is disclosed herein. The annual results announcement of the Company for the twelve months ending 31 December 2014 is expected to be released in March 2015.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Silverman Holdings Limited
Liu Dong
Chairman

Shandong, the PRC
30 December, 2014

As at the date of this announcement, the Board comprises 6 Directors, namely Mr. LIU Dong, Mr. LIU Zongjun and Mr. TIAN Chengjie as executive Directors; and Mr. ZHU Ping, Mr. LAM Kai Yeung and Mr. CHANG Tao as independent non-executive Directors.