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Silverman Holdings Limited

銀仕來控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1616)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 18 SEPTEMBER 2017

Reference is made to the circular (the “**Circular**”) dated 25 August 2017 of Silverman Holdings Limited (the “**Company**”) incorporating the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) of the Company. Unless the contexts require otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

VOTING RESULTS OF THE EGM

The Board is pleased to announce that all of the proposed resolutions as set out in the Notice were duly passed by the Shareholders by way of poll at the EGM held at Building A10, 50 Anjialou, Chaoyang District, Beijing, the PRC on 18 September 2017.

KPMG, Certified Public Accountants (“**KPMG**”), were appointed as the scrutineer at the EGM for the purpose of vote-taking at the EGM. The poll results were subject to scrutiny by KPMG, whose work was limited to certain procedures requested by the Company to agree the poll results summary prepared by the Company to poll forms collected and provided by the Company to KPMG. The work performed by KPMG in this respect did not constitute an assurance engagement made in accordance with Hong Kong Standards on Auditing, Hong Kong Standards on Review Engagements or Hong Kong Standards on Assurance Engagements nor did it include provision of any assurance or advice on matters of legal interpretation or entitlement to vote.

As at the date of EGM, the total number of issued shares in the Company was 1,045,749,656 Shares, which was the total number of Shares entitling the Shareholders to attend and vote on the proposed resolutions at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the proposed resolutions at the EGM as set out in Rule 13.40 of the Listing Rules and there were no Shares requiring the Shareholders to abstain from voting at the EGM under the Listing Rules. No Shareholders have stated their intention in the Circulars to vote against the resolutions or to abstain from voting at the EGM.

The poll results in respect of the respective resolutions proposed at the EGM were as follows:

| Ordinary Resolution | | Number of Votes (%) | |
|---|---|----------------------------|----------------|
| | | For | Against |
| 1. | The terms and conditions of the Agreement (as defined in the circular of the Company dated 25 August 2017), the execution of the Agreement by a Director and all transactions contemplated under and in connection with the Agreement be and are hereby approved, confirmed and ratified; and any one Director be and is hereby authorised to sign, seal, execute, perfect, and deliver all such documents, deeds, agreements, and instruments and do all such acts, matters, as the case may be, as he/she shall, in his/her absolute discretion, deem necessary, desirable or expedient to give effect to the Agreement (and the transactions contemplated thereunder) and to agree to any variations, amendments, supplements or waivers of matters relating thereto as he/she may in his/her absolute and unfettered discretion consider desirable and in the interests of the Company. | 637,392,527 (100%)* | 0 (0%)* |
| As more than 50% of the votes were cast in favour of the above resolution numbered 1, the resolution was duly passed as an ordinary resolution. | | | |

| Special Resolution | | Number of Votes (%) | |
|---|---|------------------------|------------|
| | | For | Against |
| 2. | Subject to and conditional upon the approval of the Registrar of Companies in the Cayman Islands, the English name of the Company be changed from “Silverman Holdings Limited” to “Starrise Media Holdings Limited” and the dual foreign name in Chinese of the Company be and is hereby changed from “銀仕來控股有限公司” to “星宏傳媒控股有限公司” (the “ Proposed Change of Company Name ”); and that any one Director or the secretary of the Company be and is hereby authorised to do all such acts, deeds and things and execute all such documents and make all such arrangements as he/she shall in his/her absolute and unfettered discretion deem necessary, desirable or expedient to give effect to the Proposed Change of Company Name and to attend any necessary registration and/or filing for and on behalf of the Company. | 637,392,527 (100%)* | 0 (0%)* |
| As not less than 75% of the votes were cast in favour of the above resolution numbered 2, the resolution was duly passed as a special resolution. | | | |

* The percentage of voting Shares is based on the total number of Shares held by the Shareholders who voted at the EGM in person or by proxy.

CHANGE OF COMPANY NAME

The change of name of the Company to “Starrise Media Holdings Limited” and “星宏傳媒控股有限公司” is still subject to and conditional upon the said new name of the Company being approved by the Registrar of Companies of the Cayman Islands. The Company will make further announcement regarding the effective date of the Proposed Change of Company Name and the new stock short names in due course.

By Order of the Board
Silverman Holdings Limited
LIU Dong
Chairman

Shandong, the PRC, 18 September 2017

As at the date of this announcement, the Board comprises eight Directors, namely Mr. LIU Dong, Mr. LIU Zongjun, Ms. CHEN Chen, Mr. HE Han and Mr. TAN Bin as executive Directors; and Mr. Wang Liangliang, Mr. LAM Kai Yeung and Mr. GAO Gordon Xia as independent non-executive Directors.

This announcement will be available for viewing on the website of the Hong Kong Exchange and Clearing Limited (www.hkexnews.hk).

This announcement is prepared in both Chinese and English. In the event of inconsistency, the English text of this announcement shall prevail over the Chinese text.