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銀仕來

**Silverman Holdings Limited**

**銀仕來控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1616)**

**EXTENSION OF THE LONG STOP DATE  
IN RELATION TO PLACING OF NEW SHARES UNDER SPECIFIC MANDATE**

**Financial Adviser**



**國泰君安國際**  
GUOTAI JUNAN INTERNATIONAL

**Guotai Junan Capital Limited**

**Placing Agent**



**國泰君安國際**  
GUOTAI JUNAN INTERNATIONAL

**Guotai Junan Securities (Hong Kong) Limited**

Reference is made to the announcements of Silverman Holdings Limited (the “**Company**”) dated 4 February 2016 and 27 April 2016 and the circular of the Company dated 11 April 2016 (the “**Circular**”) in relation to, among other things, the placing of up to 320,000,000 Placing Shares to not less than six Share Placees at the Placing Price of not less than HK\$2.50 per Placing Share under the Specific Mandate pursuant to the Share Placing Agreement. Capitalised terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

Pursuant to the Share Placing Agreement, completion of the Share Placing will take place on or before the seventh (7th) Business Days after and not including the fulfilment of the last outstanding conditions of the Share Placing, which shall happen by the Long Stop Date, being 31 May 2016 (or such other time and date as the Company and Guotai Junan may agree).

As the Company has been informed that some PRC Share Placees have to arrange for opening of securities accounts and remittance of foreign exchange for settlement in Hong Kong, additional time is required for completion of the Share Placing. On 31 May 2016 (after trading hours), the Company and Guotai Junan entered into a letter agreement whereby the parties agreed to extend the Long Stop Date to 10 June 2016 (or such other date as the Company and Guotai Junan may agree in writing).

Save and except for the aforementioned extension of Long Stop Date, all other terms and conditions of the Share Placing Agreement remain unchanged and continue to remain in full force and effect.

**Shareholders and potential investors should note that the Share Placing is subject to the fulfillment of the conditions precedent set out in the Share Placing Agreement, and may or may not proceed. Shareholders and investors should exercise caution when dealing in the Shares.**

By order of the Board  
**Silverman Holdings Limited**  
**Liu Dong**  
*Chairman*

Shandong, the PRC, 31 May 2016

*As at the date of this announcement, the Board comprises 6 Directors, namely Mr. LIU Dong, Mr. LIU Zongjun and Ms. CHEN Chen as executive Directors; and Mr. PAN Hongye, Mr. LAM Kai Yeung and Mr. GAO Gordon Xia as independent non-executive Directors.*